



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report Asset Management Sector – Research & Studies Dep.

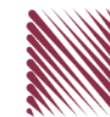
Wednesday 21st May 2025



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DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



Kuwait Market Watch

Wednesday, May 21, 2025

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	8,070.02	26.89	0.33%	9.61%	8,202.29	6,884.45	47.48	2.08	19.87	3.52
Premier Index	8,735.40	34.08	0.39%	11.44%	8,783.03	7,409.61	36.49	2.29	19.47	3.84
Main Index	7,001.32	3.33	0.05%	1.34%	7,710.31	5,810.64	10.99	1.40	21.18	2.46
NIC 50 Index	9,825.20	30.00	0.31%	10.19%	9,978.77	8,327.64	35.79	2.29	19.47	3.84

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	82.02	337.32
Premier Index	52.28	135.57
Main Index	29.74	201.75
NIC 50 Index	63.65	207.38

Market Breadth	UP	Down	No Chg
All Share Index	57	65	18
Premier Index	17	7	1
Main Index	40	58	17
NIC 50 Index	24	23	2

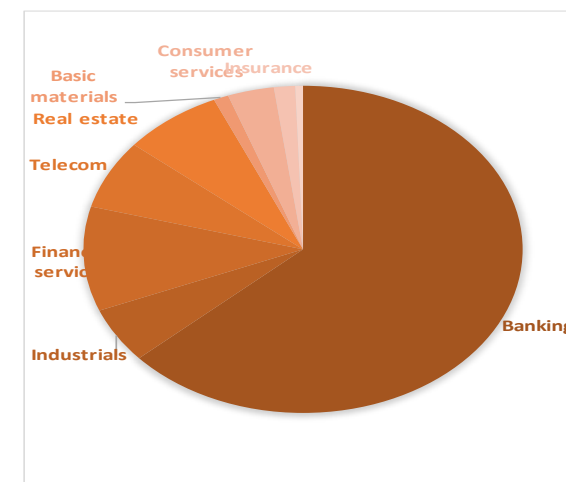
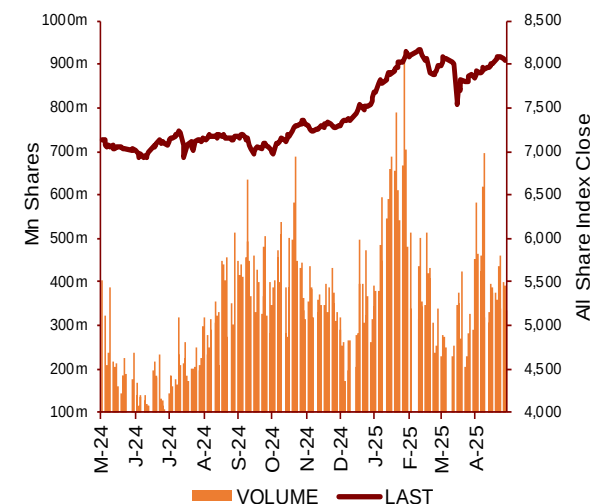
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Advanced Technology	0.711	6,749	14.86%
Kuwait Hotels	0.232	131	9.95%
Al Kout Industrial Projects	1.120	5,449	6.57%
Oula Fuel Marketing	0.455	1,495,844	5.57%
Equipment Holding	0.065	456,881	5.05%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Gulf Insurance Group	0.950	1,087	-5.00%
IFA Hotels and Resorts	1.336	1,109,061	-4.91%
Al-Arabiya Real Estate	0.084	1,404,774	-4.87%
Kuwait and Gulf Link Transpo	0.059	20,994	-4.55%
Kuwait Emirates Holding Co	0.064	377	-4.48%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.740	8.39	0.14%
Kuwait International Bank	0.243	4.34	1.25%
National Bank of Kuwait	0.950	4.29	0.74%
Jazeera Airways	1.534	3.65	1.52%
National Industries Group Hold	0.262	3.32	0.38%

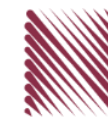
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Mena Real Estate	0.119	20.27	1.71%
Kuwait International Bank	0.243	17.86	1.25%
Kuwait Business Town Real I	0.132	17.34	2.33%
Al-Arabiya Real Estate	0.084	16.41	-4.87%
Aayan Leasing and Investmer	0.174	15.77	3.57%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	2,019.07	9.160	0.46%	11.1%	2,069.9	1,683.4	29.597	1.46	18.56	2.95
Industrials	771.24	3.870	0.50%	6.0%	797.8	668.0	2.560	1.42	16.97	3.04
Financial services	1,516.88	-5.690	-0.37%	0.8%	1,577.4	1,277.3	4.817	1.76	15.48	2.28
Telecom	1,045.19	5.300	0.51%	2.2%	1,086.5	938.8	3.182	1.74	12.15	4.39
Real estate	1,654.41	8.630	0.52%	21.6%	1,660.5	1,271.8	3.419	1.11	15.16	1.55
Basic materials	911.89	7.300	0.81%	-0.7%	1,232.5	725.3	0.514	2.18	188.10	15.48
Consumer services	1,085.96	-9.390	-0.86%	9.7%	1,222.0	806.3	1.593	2.79	26.13	2.40
Insurance	1,825.58	-36.370	-1.95%	-9.4%	2,596.1	1,772.8	0.729	1.01	16.33	3.59
Health care	551.84	28.780	5.50%	14.1%	593.4	396.6	0.265	1.85	13.78	2.26
Energy	1,523.33	-0.190	-0.01%	28.1%	1,525.7	1,007.5	0.290	1.54	6.35	2.42
Utilities	384.21	2.630	0.69%	-4.0%	455.3	360.5	0.161	1.20	18.40	4.14
Consumer goods	2,398.88	-7.990	-0.33%	13.4%	2,623.7	1,521.6	0.329	2.45	19.76	1.25
Technology	1,120.35	-43.650	-3.75%	11.9%	1,775.1	960.3	0.015	1.37	0.00	-
	8,070.02	26.89	0.33%	9.6%	8,202.3	6,884.5	47.48	2.08	19.87	3.52



DAILY MARKET COVERAGE REPORT

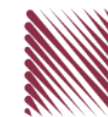
Asset Management Sector - Research And Studies Dep.



Premier Market										Wednesday, May 21, 2025								
	Premier Market	Price			Valuation Multiples			MKT Cap	MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	%	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	
NBKK.KW	National Bank of Kuwait	0.950	0.007	0.74%	1.85	14.57	3.53	8,306	21.12%	0%	11%	4.29	4.52	1.6%	14.6%	1.028	0.800	
KFH.KW	Kuwait Finance House	0.740	0.001	0.14%	2.12	17.09	2.76	12,732	32.37%	2%	7%	8.39	11.35	1.8%	17.1%	0.750	0.644	
ZAIN.KW	Mobile Telecommunications	0.482	0.004	0.84%	1.62	9.14	7.32	2,086	5.30%	2%	3%	0.78	1.63	5.3%	9.1%	0.501	0.425	
BOUK.KW	Boubyan Bank	0.674	0.001	0.15%	2.85	32.58	1.42	2,972	7.56%	-1%	26%	1.53	2.27	1.1%	32.6%	0.688	0.485	
AGLT.KW	Agility Public Warehousing	0.256	0.003	1.19%	0.66	11.39	3.95	653	1.66%	-3%	4%	1.49	5.87	3.1%	11.4%	0.308	0.203	
MABK.KW	Mabane Co.	0.832	0.007	0.85%	1.88	15.16	1.60	1,230	3.13%	5%	16%	1.61	1.93	5.3%	15.2%	0.846	0.719	
GBKK.KW	Gulf Bank	0.340	0.002	0.59%	1.67	23.79	2.82	1,354	3.44%	1%	10%	1.04	3.05	0.8%	23.8%	0.355	0.239	
BURG.KW	Burgan Bank	0.252	-0.001	-0.40%	0.95	27.18	2.26	958	2.43%	12%	50%	0.57	2.27	0.6%	27.2%	0.267	0.168	
HUMN.KW	Human Soft Holding	2.600	0.002	0.08%	2.64	8.81	13.47	349	0.89%	10%	-4%	1.26	0.49	23.4%	8.8%	2.874	2.332	
WARB.KW	Warba Bank	0.235	0.004	1.73%	1.29	27.57	0.00	1,057	2.69%	6%	32%	1.80	7.72	0.4%	27.6%	0.241	0.158	
BPCC.KW	Boubyan Petrochemical	0.678	-0.004	-0.59%	1.44	12.08	8.80	362	0.92%	-2%	4%	0.75	1.10	5.9%	12.1%	0.720	0.560	
KPRO.KW	Kuwait Projects Company Holding	0.093	0.000	-0.22%	0.51	70.30	0.00	422	1.07%	0%	-3%	0.32	3.43	0.6%	70.3%	0.125	0.087	
ABKK.KW	Al Ahli Bank of Kuwait	0.299	0.013	4.55%	1.01	14.70	3.33	778	1.98%	4%	21%	1.62	5.59	0.8%	14.7%	0.313	0.248	
NIND.KW	National Industries Group Holding	0.262	0.001	0.38%	1.10	13.35	3.83	621	1.58%	5%	6%	3.32	12.68	4.2%	13.4%	0.278	0.208	
BOURSA.KW	Boursa Kuwait Securities Co	2.870	-0.040	-1.37%	9.90	27.26	2.82	576	1.47%	6%	25%	0.71	0.25	22.1%	27.3%	2.989	1.907	
KIBK.KW	Kuwait International Bank	0.243	0.003	1.25%			1.98	404	1.03%	8%	39%	4.34	17.86	0.7%	0.0%	0.247	0.163	
JAZK.KW	Jazeera Airways	1.534	0.023	1.52%	10.60	18.89	2.65	337	0.86%	38%	52%	3.65	2.38	5.5%	18.9%	1.583	0.810	
MEZZ.KW	Mezzan Holding	0.991	-0.008	-0.80%	2.45	19.76	2.50	309	0.78%	4%	10%	0.48	0.47	5.6%	19.8%	1.114	0.708	
CABL.KW	Gulf Cable and Electrical Industries Group	2.100	0.010	0.48%	1.48	32.60	3.35	437	1.11%	-7%	17%	0.64	0.30	4.1%	32.6%	2.360	1.183	
NINV.KW	National Investments	0.266	-0.002	-0.75%	1.00	15.27	8.21	212	0.54%	8%	5%	0.80	2.98	5.4%	15.3%	0.276	0.214	
ALIMK.KW	Alimtiarz Investment Group	0.030	0.000	0.00%	0.21	-	0.00	31	0.08%	0%	-52%	0.00	0.00	-1.8%	0.0%	0.076	0.030	
KREK.KW	Kuwait Real Estate	0.384	0.002	0.52%			0.99	374	0.95%	2%	50%	1.13	2.96	N/A	0.0%	0.399	0.199	
INTG.KW	Integrated Holding	0.574	0.001	0.17%			4.36	145	0.37%	1%	25%	1.36	2.38	N/A	0.0%	0.598	0.460	
STC.KW	Kuwait Telecommunications	0.556	-0.002	-0.36%	2.60	17.62	6.27	555	1.41%	3%	3%	0.57	1.03	6.7%	17.6%	0.616	0.511	
SREK.KW	Salhia Real Estate	0.412	-0.001	-0.24%			3.46	249	0.63%	-4%	8%	1.07	2.60	N/A	0.0%	0.435	0.379	
ALG.KW	ALI ALGanim	1.130	-0.006	-0.53%	N/A		4.74	404	1.03%	8%	43%	0.32	0.28	N/A	0.0%	1.155	0.769	
KINV.KW	Kuwait Investment	0.167	-0.001	-0.60%	5.05	8.11	7.74	92	0.23%	-3%	-3%	0.66	3.94	5.6%	8.1%	0.200	0.143	
ARZA.KW	Arzan Financial Group for Financing and Investment	0.303	-0.001	-0.33%	5.68	15.39	0.99	262	0.66%	3%	14%	1.34	4.43	6.7%	15.4%	0.316	0.161	
AAYA.KW	Aayan Leasing and Investment	0.174	0.006	3.57%	5.31	5.67	4.46	116	0.29%	7%	11%	2.71	15.77	10.5%	5.7%	0.174	0.138	
TIJK.KW	Commercial Real Estate	0.182	0.003	1.68%	5.39	21.88	1.63	332	0.84%	12%	27%	0.42	2.32	2.9%	21.9%	0.207	0.117	
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.899	-0.002	-0.22%	6.35	17.77	3.88	162	0.41%	-3%	7%	0.78	0.87	4.4%	17.8%	0.975	0.729	
GFHK.KW	GFH Financial Group	0.095	-0.002	-1.96%	4.67	2.89	5.21	340	0.86%	8%	-3%	0.81	8.48	3.1%	2.9%	0.112	0.079	
BEYOUT.KW	Beyout investment Group Holding	0.390	0.001	0.26%	6.49	13.89	8.61	117	0.30%	-100%	-100%	0.62	1.59	5.6%	13.9%	0.535	0.355	
	Total		34.08	0.39%	2.29	19.47	3.84	39,332	96%	0.0%	11.4%	51.17	134.79					

DAILY MARKET COVERAGE REPORT

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Premier Market	Price		Moving Average			RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,735.4	0.034	0.39%	8,524	8,059	79	36,491	2.1%	11.0%	8,783	7,410

Top 5 Performers (Today`s Price Change)

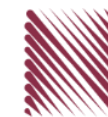
Al Ahli Bank of Kuwait	0.299	0.013	4.55%	0.286	0.274	65	778	3.6%	20.7%	0.313	0.248
Aayan Leasing and Investment	0.174	0.006	3.57%	0.159	0.157	76	116	7.4%	10.8%	0.174	0.138
Warba Bank	0.235	0.004	1.73%	0.215	0.193	72	1,057	5.9%	32.3%	0.241	0.158
Commercial Real Estate	0.182	0.003	1.68%	0.164	0.157	73	332	12.3%	26.7%	0.207	0.117
Jazeera Airways	1.534	0.023	1.52%	1.125	1.033	84	337	37.8%	52.2%	1.583	0.810

Bottom 5 Performers (Today`s Price Change)

Kuwait Investment	0.167	-0.001	-0.60%	0.174	0.170	35	92	-2.9%	-3.5%	0.200	0.143
National Investments	0.266	-0.002	-0.75%	0.252	0.249	73	212	7.7%	4.7%	0.276	0.214
Mezzan Holding	0.991	-0.008	-0.80%	0.898	0.913	67	309	3.8%	10.1%	1.114	0.708
Boursa Kuwait Securities Co	2.870	-0.040	-1.37%	2.688	2.355	71	576	5.8%	24.8%	2.989	1.907
GFH Financial Group	0.095	-0.002	-1.96%	0.091	0.098	69	340	8.1%	-3.0%	0.112	0.079

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



	Banking Sector	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NBKK.KW	National Bank of Kuwait	0.950	0.007	0.74%	1.85	14.57	3.53	8,306	-0.3%	11.3%	4.29	4.52	13.0%	1.6%	1.028	0.800	17.51%
KFH.KW	Kuwait Finance House	0.740	0.001	0.14%	2.12	17.09	2.76	12,732	2.4%	7.1%	8.39	11.35	12.6%	1.8%	0.750	0.644	26.84%
BOUK.KW	Boubyan Bank	0.674	0.001	0.15%	2.85	32.58	1.42	2,972	-0.6%	26.1%	1.53	2.27	9.0%	1.1%	0.688	0.485	6.27%
CBKK.KW	Commercial Bank of Kuwait	0.520	-0.004	-0.76%	1.34	4.81	9.02	1,036	-21.6%	-11.3%	0.06	0.12	29.4%	4.6%	0.852	0.452	2.18%
GBKK.KW	Gulf Bank	0.340	0.002	0.59%	1.67	23.79	2.82	1,354	1.2%	9.5%	1.04	3.05	7.1%	0.8%	0.355	0.239	2.85%
BURG.KW	Burgan Bank	0.252	-0.001	-0.40%	0.95	27.18	2.26	958	12.0%	50.3%	0.57	2.27	3.5%	0.6%	0.267	0.168	2.02%
WARB.KW	Warba Bank	0.235	0.004	1.73%	1.29	27.57	0.00	1,057	5.9%	32.3%	1.80	7.72	4.9%	0.4%	0.241	0.158	2.23%
ABKK.KW	Al Ahli Bank of Kuwait	0.299	0.013	4.55%	1.01	14.70	3.33	778	3.6%	20.7%	1.62	5.59	7.6%	0.8%	0.313	0.248	1.64%
KIBK.KW	Kuwait International Bank	0.243	0.003	1.25%			1.98	404	7.5%	39.4%	4.34	17.86	4.3%	0.7%	0.247	0.163	0.85%
Total Banking Sector - 9 Companies								29,597			23.63	54.76					62.39%

	Basic Materials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
BPCC.KW	Boubyan Petrochemical	0.678	-0.004	-0.59%	1.44	12.08	8.80	362	-2.45%	4.31%	0.75	1.10	5.89%	12.08%	0.720	0.560	0.76%
ALKK.KW	Al Kout Industrial Projects	1.120	0.069	6.57%	2.61	12.40	6.66	113	9.38%	-10.33%	0.01	0.00	18.1%	12.4%	2.850	0.750	0.24%
KFDC.KW	Kuwait Foundry	0.599	-0.011	-1.80%	2.50	539.82	30.99	39	0.34%	-3.85%	0.00	0.00	0.36%	539.82%	0.750	0.495	0.08%
Total Basic Materials - 3 Companies								514			0.75	1.11					1.08%

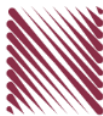
	Consumer Goods	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MEZZ.KW	Mezzan Holding	0.991	-0.008	-0.80%	2.45	19.76	2.50	309	3.8%	10.1%	0.48	0.47	5.6%	5.6%	1.114	0.708	0.65%
CATT.KW	Livestock Transport and Trading	0.098	-0.002	-1.71%			0.00	21	-1.0%	-8.4%	0.02	0.21	N/A	0.0%	0.126	0.095	0.04%
Total Consumer Goods - 2 Companies								329			0.50	0.68					0.69%

	Consumer Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
JAZK.KW	Jazeera Airways	1.534	0.023	1.52%	10.60	18.89	2.65	337	37.8%	52.2%	3.65	2.38	5.5%	18.9%	1.583	0.810	0.71%
KCIN.KW	Kuwait National Cinema	1.030	-0.025	-2.37%	1.03	7.12	7.58	95	-15.6%	-11.2%	0.12	0.11	5.9%	7.1%	1.404	1.005	0.20%
OULA.KW	Oula Fuel Marketing	0.455	0.024	5.57%			1.16	184	-12.5%	28.2%	1.50	3.34	N/A	0.0%	0.770	0.132	0.39%
SOOR.KW	Al Soor Fuel Marketing	0.328	-0.001	-0.30%	1.44	24.42	2.13	133	-1.8%	44.5%	0.02	0.07	4.8%	24.4%	0.459	0.130	0.28%
IFAH.KW	IFA Hotels and Resorts	1.336	-0.069	-4.91%	7.35	33.95	0.00	306	-6.8%	-27.8%	1.11	0.78	6.5%	33.9%	2.583	0.871	0.65%
MUNK.KW	Kuwait Resorts	0.125	0.000	0.00%	0.71	79.11	2.33	25	4.2%	15.0%	0.04	0.29	0.9%	79.1%	0.131	0.065	0.05%
KIDK.KW	Future Kid Entertainment and Real Estate	0.117	-0.002	-1.68%	0.99	58.62	2.45	13	-8.7%	6.6%	0.01	0.07	0.8%	58.6%	0.157	0.094	0.03%
ALEID.KW	Al Eid Food	0.233	-0.001	-0.43%	1.45	13.08	5.56	71	0.4%	-10.0%	0.76	3.24	8.3%	13.1%	0.259	0.196	0.15%
KHOT.KW	Kuwait Hotels	0.232	0.021	9.95%			0.00	13	-0.4%	33.3%	0.00	0.00	N/A	0.0%	0.365	0.133	0.03%
PAPK.KW	Palms Agro Production	0.229	-0.001	-0.43%			2.61	12	-5.8%	2.2%	0.01	0.04	N/A	0.0%	0.393	0.150	0.03%
ALG.KW	ALI ALGanim	1.130	-0.006	-0.53%			4.74	404	8.1%	42.6%	0.32	0.28	N/A	0.0%	1.155	0.769	0.85%
Total Consumer Services - 11 Companies								1,593			7.53	10.62					3.36%

	Financial Services	Price		Valuation Multiples				MKT Cap	Price Performance	Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
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DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

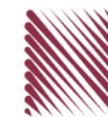


ECHK.KW	Egypt Kuwait Holding	0.217	-0.001	-0.46%	0.65	1.84	4.92	243	-0.5%	-14.2%	0.00	0.00	10.1%	1.8%	0.287	0.195	0.51%
KPRO.KW	Kuwait Projects Company Holding	0.093	0.000	-0.22%	0.51	70.30	0.00	422	-0.4%	-2.5%	0.32	3.43	0.6%	70.3%	0.125	0.087	0.89%
NIND.KW	National Industries Group Holding	0.262	0.001	0.38%	1.10	13.35	3.83	621	5.2%	5.6%	3.32	12.68	4.2%	13.4%	0.278	0.208	1.31%
BOURSA.KW	Boursa Kuwait Securities Co	2.870	-0.040	-1.37%	9.90	27.26	2.82	576	5.8%	24.8%	0.71	0.25	22.1%	27.3%	2.989	1.907	1.21%
GFHK.KW	GFH Financial Group	0.095	-0.002	-1.96%	0.37	2.89	5.21	340	8.1%	-3.0%	0.81	8.48	3.1%	2.9%	0.112	0.079	0.72%
NINV.KW	National Investments	0.266	-0.002	-0.75%	1.00	15.27	8.21	212	7.7%	4.7%	0.80	2.98	5.4%	15.3%	0.276	0.214	0.45%
TAMI.KW	Tamdeen Investment	0.800	0.028	3.63%	0.45	12.25	6.48	160	-7.3%	-17.9%	0.00	0.00	3.6%	12.3%	1.168	0.311	0.34%
ALIMK.KW	Alimtiarz Investment Group	0.030	0.000	0.00%	0.21	0.00	0.00	31	0.0%	-51.8%	0.00	0.00	-1.8%	0.0%	0.076	0.030	0.06%
FACI.KW	Commercial Facilities	0.249	-0.001	-0.40%	0.76	10.75	8.00	126	-9.5%	2.0%	0.02	0.07	4.2%	10.7%	0.283	0.172	0.27%
AAYA.KW	Aayan Leasing and Investment	0.174	0.006	3.57%	1.01	5.67	4.46	116	7.4%	10.8%	2.71	15.77	10.5%	5.7%	0.174	0.138	0.24%
KINV.KW	Kuwait Investment	0.167	-0.001	-0.60%	0.75	8.11	7.74	92	-2.9%	-3.5%	0.66	3.94	5.6%	8.1%	0.200	0.143	0.19%
NOOR.KW	Noor Financial Investment	0.314	0.001	0.32%	1.06	3.85	7.99	160	13.4%	8.7%	0.47	1.49	24.5%	3.8%	0.356	0.239	0.34%
ARZA.KW	Arzan Financial Group for Financing and Investment	0.303	-0.001	-0.33%	1.38	15.39	0.99	262	3.1%	14.3%	1.34	4.43	6.7%	15.4%	0.316	0.161	0.55%
MARKZ.KW	Kuwait Financial Centre	0.136	0.000	0.00%	0.63	14.96	5.15	67	-3.5%	-9.9%	0.01	0.06	2.4%	15.0%	0.167	0.109	0.14%
GIHK.KW	Gulf Investment House	0.616	-0.014	-2.22%	5.58	62.44	0.00	245	12.0%	-1.1%	0.07	0.12	4.5%	62.4%	0.870	0.350	0.52%
AGHC.KW	Arabi Group Holdings	0.385	0.000	0.00%	2.88	0.00	0.00	200	0.0%	-13.3%	0.00	0.00	-4.0%	0.0%	0.454	0.283	0.42%
KMEF.KW	Kuwait and Middle East Financial Investment	0.172	0.002	1.18%			0.00	38	6.2%	-35.8%	0.39	2.23	N/A	0.0%	0.337	0.075	0.08%
KPPC.KW	Privatization Holding	0.051	0.000	0.20%			0.00	31	-3.4%	13.3%	0.15	2.99	N/A	0.0%	0.059	0.036	0.07%
ASIYA.KW	Asiya Capital Investments	0.036	0.000	0.28%			0.00	29	0.3%	-14.8%	0.04	1.04	11.9%	0.0%	0.048	0.029	0.06%
QIC.KW	Umm Al Qaiwain General Investment Co	0.083	-0.003	-3.14%	0.05	1.18	5.84	30	-4.8%	-1.5%	0.00	0.00	3.7%	1.2%	0.096	0.081	0.06%
SECH.KW	Securities House	0.069	0.000	-0.15%		0.00	0.00	27	0.1%	-5.1%	0.17	2.46	-1.4%	0.0%	0.100	0.050	0.06%
KAMC.KW	Kamco Investment	0.112	0.002	1.82%	0.59	9.27	4.55	38	-5.9%	-8.9%	0.03	0.26	2.8%	9.3%	0.146	0.091	0.08%
OLAK.KW	First Investment	0.041	0.001	1.23%			0.00	18	-1.7%	-11.6%	0.42	10.12	N/A	0.0%	0.055	0.033	0.04%
INOV.KW	Inovest BSC Public	0.097	-0.001	-0.61%	0.22	0.00	0.00	29	-3.8%	-17.6%	0.24	2.42	-4.3%	0.0%	0.188	0.081	0.06%
COAS.KW	Coast Investment and Development	0.063	0.001	1.13%	0.60	66.56	0.00	29	-2.2%	-13.7%	0.00	0.01	0.9%	66.6%	0.089	0.056	0.06%
MADR.KW	Al Madar Investment	0.098	-0.002	-2.00%			0.00	20	-8.5%	-12.6%	0.20	2.01	N/A	0.0%	0.142	0.078	0.04%
BAYK.KW	Bayan Investment	0.057	0.000	0.00%			0.00	12	-5.7%	-11.3%	0.01	0.10	N/A	0.0%	0.087	0.048	0.03%
ALMAN.KW	Al Manar Financing and Leasing	0.065	0.000	-0.15%	0.55	12.15	4.62	17	-3.7%	-6.6%	0.00	0.07	3.1%	12.1%	0.077	0.053	0.04%
MANK.KW	Manazel Holding	0.036	0.000	0.84%	1.46	0.00	0.00	15	-1.1%	-2.2%	0.06	1.62	0.5%	0.0%	0.050	0.029	0.03%
KFSK.KW	KFIC Investment	0.155	0.000	0.00%	1.94	0.00	0.00	50	-1.9%	21.1%	0.01	0.06	-8.4%	0.0%	0.171	0.065	0.11%
NIHK.KW	National International Holding	0.150	-0.003	-1.96%	0.89	19.01	3.84	35	6.4%	-56.8%	0.34	2.28	12.0%	19.0%	0.498	0.087	0.07%
OSUL.KW	Osoul Investment	0.155	0.002	1.31%			0.00	20	3.3%	12.3%	0.09	0.56	N/A	0.0%	0.187	0.073	0.04%
UNIC.KW	UniCap Investment and Finance	0.331	0.001	0.30%	4.59	0.00	0.00	75	14.1%	38.5%	1.52	4.53	-5.4%	0.0%	0.352	0.126	0.16%
AMARF.KW	Amar Finance and Leasing	0.068	0.000	0.45%			4.46	13	-3.5%	2.7%	0.02	0.30	N/A	0.0%	0.079	0.053	0.03%
RASI.KW	Gulf North Africa Holding	0.383	0.001	0.26%	1.72	59.40	0.00	20	9.4%	0.8%	1.10	2.87	2.1%	86.0%	0.141	0.057	0.04%
IFIN.KW	International Financial Advisors	0.466	-0.008	-1.69%	1.86	15.39	0.00	213	-2.9%	22.6%	2.55	5.43	8.0%	15.4%	0.494	0.219	0.45%
TAHS.KW	Credit Rating and Collection	0.047	0.000	0.65%	1.52	0.00	0.00	8	2.0%	4.0%	0.00	0.04	-1.6%	0.0%	0.068	0.032	0.02%
EKTT.KW	Ektitab Holding	0.013	0.000	-0.75%	3.20	0.00	0.00	4	-6.3%	-11.9%	0.00	0.23	8.0%	0.0%	0.023	0.012	0.01%
emirates.KW	Kuwait Emirates Holding Co	0.064	-0.003	-4.48%			0.00	11	-3.3%	8.7%	0.00	0.01	N/A	0.0%	0.075	0.038	0.02%
WARBA.KW	Warba Capital Holding	0.250	0.000	0.00%	2.64	13.99	4.96	8	-2.3%	0.4%	0.10	0.41	15.2%	14.0%	0.354	0.135	0.02%
NCCI.KW	National Consumer Holding	0.106	0.001	0.95%			0.00	32	-9.4%	1.0%	0.10	0.96	N/A	0.0%	0.134	0.090	0.07%
DEER.KW	Al Deera Holding	0.383	-0.001	-0.26%			0.00	40	1.9%	1.1%	0.16	0.42	N/A	0.0%	0.518	0.294	0.08%
ALSAFAT.KW	AL Safat Investment	0.116	-0.004	-3.33%	1.18	8.90	0.00	40	-15.9%	4.5%	1.17	9.82	10.4%	8.9%	0.149	0.073	0.08%
GFCL.KW	Gulf Franchising Holding	0.143	0.000	0.00%			0.00	6	18.2%	72.3%	0.00	0.00	N/A	0.0%	0.152	0.078	0.01%
BEYOUT.KW	Beyout investment Group Holding	0.390	0.001	0.26%	2.19	13.89	8.61	117	-22.0%	-22.0%	0.62	1.59	5.6%	13.9%	0.535	0.355	0.25%
Total Financial Services - 44 Companies								4,780			20.09	106.91					10.07%

	Health Care	Price		Valuation Multiples		MKT Cap	Price Performance	Trading Indicators	ROE	ROA	52 Week (KD)	MKT Cap
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DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



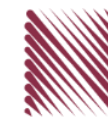
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.780	0.000	0.00%	1.85	13.78	1.28	158	-2.1%	-2.1%	0.00	0.00	9.8%	13.8%	0.800	0.619	0.33%
ATCK.KW	Advanced Technology	0.711	0.092	14.86%			3.23	107	-8.8%	82.8%	0.01	0.01	N/A	0.0%	0.821	0.389	0.22%
Total Health Care - 2 Companies								265			0.01	0.01					0.56%

	Industrials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.256	0.003	1.19%	0.66	11.39	3.95	653	-2.7%	3.6%	1.49	5.87	3.1%	11.4%	0.308	0.203	1.38%
HUMN.KW	Human Soft Holding	2.600	0.002	0.08%	2.64	8.81	13.47	349	9.6%	-4.4%	1.26	0.49	23.4%	8.8%	2.874	2.332	0.74%
KCEM.KW	Kuwait Cement	0.343	0.013	3.94%	1.08	85.49	1.82	245	38.8%	51.1%	0.10	0.31	0.9%	85.5%	0.360	0.169	0.52%
CABL.KW	Gulf Cable and Electrical Industries Group	2.100	0.010	0.48%	1.48	32.60	3.35	437	-6.7%	16.7%	0.64	0.30	4.1%	32.6%	2.360	1.183	0.92%
INTG.KW	Integrated Holding	0.574	0.001	0.17%			4.36	145	0.7%	24.8%	1.36	2.38	N/A	0.0%	0.598	0.460	0.31%
PCEM.KW	Kuwait Portland Cement	0.770	-0.003	-0.39%	1.00	18.04	6.47	77	-3.1%	-5.1%	0.03	0.04	4.3%	18.0%	0.928	0.764	0.16%
UPAC.KW	United Projects for Aviation Services	0.156	-0.001	-0.64%			0.00	59	-7.1%	0.6%	0.02	0.10	N/A	0.0%	0.248	0.127	0.12%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.899	-0.002	-0.22%	2.05	17.77	3.88	162	-3.2%	7.2%	0.78	0.87	4.4%	17.8%	0.975	0.729	0.34%
NIBM.KW	National Industries	0.209	0.000	0.00%	0.83	16.28	4.78	73	16.1%	18.1%	0.00	0.00	3.9%	16.3%	0.249	0.160	0.15%
ACIC.KW	ACICO Industries	0.065	-0.002	-2.84%			0.00	22	-5.9%	-20.5%	0.25	3.74	N/A	0.0%	0.101	0.052	0.05%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.353	-0.002	-0.56%			4.23	45	6.3%	4.1%	0.02	0.07	N/A	0.0%	0.389	0.264	0.09%
CGCK.KW	Combined Group Contracting	0.695	-0.020	-2.80%	1.97	16.50	4.20	119	7.1%	6.9%	0.96	1.36	3.3%	16.5%	0.783	0.500	0.25%
KGLK.KW	Kuwait and Gulf Link Transport	0.059	-0.003	-4.55%	1.74	0.00	0.00	16	5.8%	-3.1%	0.02	0.35	-8.8%	0.0%	0.068	0.040	0.03%
PAPE.KW	Shuaiba Industrial	0.171	-0.007	-3.93%			6.74	17	-8.1%	-19.3%	0.00	0.02	N/A	0.0%	0.225	0.161	0.04%
CLEA.KW	National Cleaning	0.055	-0.001	-1.95%	0.45	11.65	0.00	13	-3.0%	-9.0%	0.06	1.00	0.9%	11.7%	0.067	0.041	0.03%
MBRD.KW	Mubarrad Holding	0.100	0.000	0.00%			5.00	16	4.9%	6.4%	0.08	0.77	N/A	0.0%	0.105	0.080	0.03%
SPEC.KW	Specialities Group Holding	0.172	-0.004	-2.27%	0.95	17.94	1.14	31	2.4%	33.3%	0.34	1.99	8.0%	17.9%	0.189	0.092	0.06%
MRCK.KW	Metal and Recycling	0.199	0.008	4.19%	2.25	0.00	0.00	18	-9.5%	65.8%	0.00	0.01	0.9%	0.0%	0.233	0.068	0.04%
EQUI.KW	Equipment Holding	0.065	0.003	5.05%			0.00	5	13.4%	-18.4%	0.46	7.18	N/A	0.0%	0.090	0.025	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.395	0.001	0.25%			6.60	59	6.8%	3.7%	0.01	0.12	N/A	0.0%	0.420	0.355	0.12%
Total Industrials - 20 Companies								2,560			7.89	26.96					5.40%

	Insurance	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



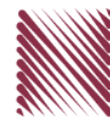
GINS.KW	Gulf Insurance Group	0.950	-0.050	-5.00%	0.92	16.11	2.30	270	8.6%	-15.9%	0.00	0.00	2.4%	16.1%	1.930	0.855	0.57%
AINS.KW	Al Ahleia Insurance	0.745	0.015	2.05%	1.04	7.11	1.79	173	-3.4%	-10.9%	0.01	0.02	6.2%	7.1%	0.876	0.612	0.36%
KINS.KW	Kuwait Insurance	0.520	-0.006	-1.14%	0.63	8.90	7.60	96	-3.7%	-11.9%	0.02	0.05	4.8%	8.9%	0.650	0.494	0.20%
KWRE.KW	Kuwait Reinsurance	0.337	-0.003	-0.88%	1.11	7.01	2.72	104	-0.9%	-0.3%	0.00	0.01	6.8%	7.0%	0.462	0.288	0.22%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	0.66	5.56	10.70	28	0.0%	0.0%	0.00	0.00	2.9%	5.6%	0.191	0.191	0.06%
WINSRE.KW	Warba Insurance and Reinsurance	0.143	-0.005	-3.38%	0.75	6.92	8.11	35	-10.6%	-12.8%	0.02	0.15	4.9%	6.9%	0.170	0.130	0.07%
FTIK.KW	First Takaful Insurance	0.169	-0.004	-2.31%	1.93	0.00	0.00	18	-2.9%	1.8%	0.00	0.02	-1.4%	0.0%	0.245	0.130	0.04%
WETH.KW	Wethaq Takaful Insurance	0.040	-0.001	-1.99%	1.05	79.02	0.00	4	2.9%	-25.2%	0.06	1.42	1.3%	79.0%	0.069	0.035	0.01%
Total Insurance - 8 Companies								729			0.12	1.67					1.54%

	Energy	Price		Valuation Multipels				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	1.320	-0.010	-0.75%	2.26	8.13	4.51	119	22.4%	46.7%	0.00	0.00	23.7%	8.1%	1.330	0.737	0.25%
IPGK.KW	Independent Petroleum Group	0.600	0.005	0.84%	1.00	11.41	6.72	108	0.0%	26.8%	0.00	0.00	1.8%	11.4%	0.675	0.456	0.23%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.153	0.000	0.00%	0.50	11.26	3.27	39	8.5%	-6.1%	0.08	0.50	1.7%	11.3%	0.173	0.105	0.08%
ENER.KW	Energy House Holding	0.260	-0.003	-1.14%	3.71	0.00	0.00	12	9.2%	75.7%	0.33	1.25	-2.3%	0.0%	0.350	0.071	0.02%
SENE.KW	Senergy Holding	0.062	0.001	0.82%			0.00	12	2.3%	2.2%	0.06	0.94	8.0%	0.0%	0.066	0.030	0.03%
Total Energy - 5 Companies								290			0.46	2.70					0.61%

	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



MABK.KW	Mabane Co.	0.832	0.007	0.85%	1.88	15.16	1.60	1,230	4.9%	15.7%	1.61	1.93	5.3%	15.2%	0.846	0.719	2.59%
SREK.KW	Salhia Real Estate	0.412	-0.001	-0.24%			3.46	249	-3.9%	8.4%	1.07	2.60	N/A	0.0%	0.435	0.379	0.52%
TIJK.KW	Commercial Real Estate	0.182	0.003	1.68%	1.09	21.88	1.63	332	12.3%	26.7%	0.42	2.32	8.5%	21.9%	0.207	0.117	0.70%
NREK.KW	National Real Estate	0.079	0.000	-0.50%	0.43	17.97	0.00	159	-1.0%	1.8%	0.10	1.27	1.8%	18.0%	0.090	0.069	0.34%
TAMK.KW	Tamdeen Real Estate	0.346	0.000	0.00%			5.20	139	0.6%	-6.5%	0.01	0.02	N/A	0.0%	0.389	0.328	0.29%
KREK.KW	Kuwait Real Estate	0.384	0.002	0.52%			0.99	374	2.1%	50.0%	1.13	2.96	N/A	0.0%	0.399	0.199	0.79%
UREK.KW	United Real Estate	0.231	0.000	0.00%			0.00	301	9.6%	102.6%	0.39	1.69	N/A	0.0%	0.246	0.043	0.63%
MAZA.KW	Al Mazaya Holding	0.064	0.000	-0.31%	0.70	76.67	0.00	32	-3.0%	-11.2%	0.08	1.18	0.3%	76.7%	0.079	0.055	0.07%
AREC.KW	Ajial Real Estate Entertainment	0.269	0.003	1.13%	0.40	9.66	7.52	56	-5.6%	-0.7%	0.07	0.26	3.3%	9.7%	0.324	0.252	0.12%
INJA.KW	Injazzat Real Estate Development	0.100	0.001	0.51%	0.55	16.36	5.05	34	-1.5%	-1.5%	0.00	0.01	2.0%	16.4%	0.109	0.095	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.183	-0.002	-1.08%	1.83	8.76	0.00	59	13.0%	51.2%	0.22	1.21	8.7%	8.8%	0.186	0.118	0.12%
AYRE.KW	Aayan Real Estate	0.096	0.003	2.79%	0.62	12.69	5.36	40	7.6%	6.1%	0.60	6.33	8.5%	12.7%	0.100	0.069	0.08%
ARGK.KW	Al Argan International Real Estate	0.119	0.000	0.00%	0.40	0.00	0.00	32	19.2%	35.2%	1.31	11.21	-2.2%	0.0%	0.125	0.060	0.07%
ENMA.KW	Al-Enmaa Real Estate	0.079	0.000	-0.50%	0.63	14.06	0.00	8	8.0%	14.1%	0.36	4.59	3.6%	14.1%	0.102	0.043	0.02%
ARKK.KW	Arkan Al Kuwait Real Estate	0.129	0.002	1.57%	0.89	18.43	0.00	32	33.0%	15.2%	0.40	3.13	1.8%	18.4%	0.147	0.080	0.07%
KBTK.KW	Kuwait Business Town Real Estate	0.132	0.003	2.33%			2.33	76	-18.0%	63.6%	2.29	17.34	N/A	0.0%	0.225	0.049	0.16%
DALQ.KW	Dalqan Real Estate	0.304	0.000	0.00%	2.51	26.88	1.64	18	-1.6%	49.0%	0.03	0.09	6.6%	26.9%	0.344	0.112	0.04%
SHCK.KW	Sokouk Holding	0.060	-0.001	-1.81%	0.99	8.52	0.00	34	8.7%	17.9%	0.13	2.11	6.8%	8.5%	0.068	0.043	0.07%
TIJA.KW	Tijara and Realestate Investment	0.067	-0.001	-0.89%	0.58	12.88	7.40	25	-4.8%	0.4%	0.03	0.52	2.5%	12.9%	0.078	0.055	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.084	-0.004	-4.87%	0.83	20.44	3.33	31	-1.2%	21.6%	1.40	16.41	1.4%	20.4%	0.096	0.055	0.07%
AQAR.KW	Aqar Real Estate Investments	0.073	0.000	-0.28%	0.53	17.39	4.13	16	-2.3%	-1.8%	0.02	0.21	2.6%	17.4%	0.094	0.053	0.03%
MASH.KW	Mashaer Holding	0.085	0.002	2.29%			0.00	14	3.8%	9.5%	0.10	1.17	N/A	0.0%	0.105	0.056	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.114	-0.004	-3.39%	0.87	7.39	0.00	17	0.9%	5.6%	0.02	0.16	10.7%	7.4%	0.141	0.083	0.04%
OSOS.KW	Osos Holding Group	0.127	0.000	0.00%	0.93	6.18	0.00	14	-2.3%	1.6%	0.00	0.00	11.4%	6.2%	0.147	0.075	0.03%
ALAQ.KW	Kuwait Real Estate Holding	0.036	0.001	4.11%	4.44	0.00	0.00	7	-0.3%	0.0%	0.04	1.06	-11.2%	0.0%	0.047	0.028	0.01%
SANK.KW	Sanam Real Estate	0.247	-0.009	-3.52%	2.25	26.12	0.00	26	14.4%	13.3%	3.17	12.54	8.9%	26.1%	0.261	0.161	0.05%
MENK.KW	Mena Real Estate	0.119	0.002	1.71%	1.40	11.34	0.00	23	5.3%	-17.5%	2.45	20.27	9.5%	11.3%	0.332	0.066	0.05%
MASKN.KW	Al Masaken International Real Estate Development	0.052	-0.002	-2.99%			0.00	5	22.4%	30.0%	0.54	10.25	N/A	0.0%	0.074	0.026	0.01%
MARA.KW	Real Estate Trade Centers	0.276	0.011	4.15%			0.00	38	2.2%	343.0%	0.61	2.24	8.5%	0.0%	0.360	0.041	0.08%
Total Real Estate - 29 Companies								3,419			18.60	125.10					7.21%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



ASCK.KW	Automated Systems	0.154	-0.006	-3.75%	1.37	0.00	0.00	15	-0.6%	7.7%	0.05	0.35	-1.8%	-1.5%	0.244	0.132	0.03%
Total Technology - 1 Companies					1.37	0.00	0.0%	15			0.05	0.35	-1.76%	-1.52%			0.03%

	Telecom	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.482	0.004	0.84%	1.62	9.14	7.32	2,086	1.7%	2.8%	0.78	1.63	5.3%	9.1%	0.501	0.425	4.40%
STC.KW	Kuwait Telecommunications	0.556	-0.002	-0.36%	2.60	17.62	6.27	555	2.6%	3.3%	0.57	1.03	6.7%	17.6%	0.616	0.511	1.17%
OORE.KW	National Mobile Telecommunications	1.079	0.001	0.09%	0.99	9.69	8.35	541	-1.4%	1.3%	0.07	0.06	5.6%	9.7%	1.250	0.988	1.14%
HAYK.KW	Hayat Communications	0.098	0.004	4.15%			0.00	8	8.8%	39.9%	0.01	0.15	N/A	0.0%	0.112	0.059	0.02%
Telecom - 4 Companies								3,190			1.44	2.87					6.72%

	Utilities	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.146	0.001	0.69%	1.20	18.40	4.14	161	-1.4%	-3.3%	0.29	2.00	6.6%	1.8%	0.173	0.137	0.34%
Total Utilities - 1 Company								161			0.29	2.00					0.34%

Total Market 139 Companies					2.08	19.87	3.52	47,442			82.02	337.32					100%
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